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RE: Rule 144 Compliance and Shares to be issued as Unrestricted and Free-Trading Issuer: HEMP, Inc. (“HEMP”)

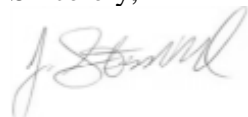
I have been retained by Hemp, Inc., a Colorado corporation with its principal office in Las Vegas, Nevada (the “Issuer”) as special counsel for the purpose of rendering this letter. Only the Issuer is entitled to rely on this letter in determining whether it has made adequate current information publicly available on its website within the meaning of Rule 144 under the Securities Act of 1933.

Public companies must either report to the SEC directly or in certain cases use the Alternative Reporting Standard. This standard is substantially similar to reporting directly to the SEC. OTCMarkets is a company that specializes in helping companies comply with Alternative Reporting Standards. Any company has the opportunity to meet the Alternative Reporting Standard and posts adequate current public information to be in compliance with the rules.

In the past, HEMP has made its public filings on OTCMarkets.com. HEMP is now making the same information available on its website. www.hempinc.com, under the “Investors” tab and the “Filings and Disclosures” on the drop-down menu or at <http://hempinc.com/financial-disclosures/>.

HEMP is meeting its requirements to make adequate current public information available. As such, it is my opinion that the information provided by HEMP meets the requirements of Rule 144. However, please consult with your own legal counsel before making any investment decision regarding HEMP. No other guarantees or assurances are made. This letter is limited to the matters expressly set forth in this letter, and no opinion is to be implied or may be inferred beyond the matters expressly so stated. No opinion is tendered regarding any federal or state law not specifically referenced herein.

Sincerely,



Stephen Mills, Esq.