

# Austin Legal Group, APC

3990 OLD TOWN AVE, STE A-112  
SAN DIEGO, CA 92110

ATTORNEYS LICENSED IN CALIFORNIA & HAWAII &  
ARIZONA  
TELEPHONE  
(619) 924-9600

FACSIMILE  
(619) 881-0045

Writer's Email:  
gaustin@austinlegalgroup.com

January 8, 2018

Hemp, Inc.  
8174 S. Las Vegas Blvd., #109-367  
Las Vegas, NV 89123

Re: Attorney Letter with Respect to Adequate Current Information for Hemp, Inc. for fiscal year 2016.

Austin Legal Group has been retained by Hemp, Inc., a Colorado corporation with its principal office in Las Vegas, Nevada (the "Issuer") as special counsel for the purpose of rendering this letter and to provide securities counsel as needed. Only the Issuer is entitled to rely on this letter in determining whether it has made adequate current information publicly available on its website within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

I am a U.S. Resident and licensed to practice law in California and Hawaii. I am permitted to practice before the Securities and Exchange Commission (SEC) and have not, at any time, been prohibited from practice thereunder. The jurisdictions covered by this letter include the laws of the United States of America.

I have examined such corporate records and other documents, and such questions of law, as I have considered necessary or appropriate for purposes of rendering this letter. The documents that I have reviewed ("Information") include, but are not limited to:

- a. The Issuer's Quarterly Report for the period ending March 31, 2016;
- b. The Issuer's Quarterly Report for the period ending June 30, 2016;
- c. The Issuer's amended Quarterly Report for the period ending September 30, 2016; and
- d. The Issuer's amended Annual Report for the period ending December 31, 2016.

As to matters of fact, I have relied on information obtained from public officials, officers and directors of the Issuer and other sources, and these sources are believed to be reliable. In examining the Information, I have assumed that:

1. All statements and representations contained therein were accurate and reliable;
2. All signatures contained therein were genuine;
3. All documents submitted to me were true and accurate copies; and
4. All natural persons who signed documents had the legal capacity to do so.

Based on the foregoing review and other matters set forth herein, it is my opinion that the Information (i) constitutes "adequate current public information" concerning the Securities and the Issuer and (iii) has been made publically available within the meaning of Rule 144(c)(2) under the Securities Act through posting of the Information on the Issuer's website, hempinc.com.

January 8, 2018

Page 2

The individual responsible for the preparation of the Unaudited Consolidated Financial Statements contained in the Information was Mr. Mike J. Moore. Mr. Moore graduated from Southern Methodist University of Dallas, Texas with a BBA as an accounting Major. Mr. Moore received his MBA in finance and management from the University of Dallas. Mr. Moore began doing public company accounting in 1988 and has continued to work with public companies since.

The Issuer's transfer agent is Madison Stock Transfer, Inc., which is registered with the Securities and Exchange Commission. I relied upon information provided by Madison Stock Transfer to confirm the number of outstanding shares set forth in the Information. It should be noted that the Company acts as its own transfer agent for its Preferred Collectable class and has verified the information for those shares. Also, in the Information, the Company reports 42,989,627 common shares outstanding as of September 30, 2016; however, the transfer agent reports 41,789,627 for that same period.

I have met through phone conference with Mr. Bruce Perlowin, who is the Issuer's sole officer and director, with whom I discussed the Information. To the best of my knowledge, after inquiry of Mr. Perlowin, Mr. Perlowin, Craig Perlowin (former officer), Barry Epling (over 5% shareholder), the Issuer and certain other shareholders of the Issuer were under investigation for violations of federal securities laws, which investigation led to civil charges being filed by the SEC in June, 2016; however, counsel is not aware of other executives or 5% shareholders, nor is counsel, currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

No person other than the Issuer is entitled to rely on this letter; however, the Issuer has permission to publish the letter on its website for viewing by the public and regulators. The Issuer has informed this firm that, as of this date, there have been no promotional activities regarding the securities covered hereby. This letter is meant to cover and speak in regards to the Issuer's fiscal year 2016 only and shall not apply for any other period.

Sincerely,

AUSTIN LEGAL GROUP, APC

A handwritten signature in black ink, appearing to read "Gina M. Austin". The signature is fluid and cursive, with a long horizontal stroke at the end.

Gina Austin, Esq.